



OM METALS INFRAPROJECTS LTD
(Formerly Om Metals Ltd)

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ISIN – INE239D01010 Stock Code – BSE-531092
Unaudited Financial Results for the Quarter ended 30th Sep.2009

(Rs. In lacs)

S. No.	PARTICULARS	QUARTER ENDED		YEAR TO DATE		YEAR ENDED
		30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	31.03.2009 (Audited)
1	Net Sales/Income from operations	5307.57	3488.31	8985.39	4981.38	10331.82
2	Total Expenditure					
	a) Increase/ Decrease in stock	695.63	-370.79	1330.46	-243.93	-1037.37
	b) Consumption of raw Material	2797.26	2501.15	4667.40	3099.54	6245.47
	c) Staff Cost	170.48	162.11	375.52	295.90	534.14
	d) Depreciation	120.00	90.00	240.00	180.00	482.82
	e) Other Expenses	297.57	254.29	490.50	444.55	1584.09
	Total Expenditure	4080.94	2636.76	7103.88	3776.06	7809.15
	Profit from operation Before interest & Exceptional item (1-2)	1226.63	851.55	1881.51	1205.32	2522.67
4	Other Income	279.67	247.18	584.18	445.92	433.24
	Profit from operation Before interest & Exceptional item (3+4)	1506.30	1098.73	2465.69	1651.24	2955.91
6	Interest	172.96	454.49	420.16	614.81	144.47
	Profit after interest but before Exceptional item (5-6)	1333.34	644.24	2045.53	1036.43	2811.44
8	Exceptional Items	0.00	0.00	0.00	0.00	0.00
	Profit (+)/Loss(-) before Tax (7+8)	1333.34	644.24	2045.53	1036.43	2811.44
10	Tax expenses(Net of Mat Entitlement)	358.75	60.00	448.75	120.00	329.15
	Net Profit (+)/Loss(-) from ordinary activities after Tax (9-10)	974.59	584.24	1596.78	916.43	2482.29
12	Extraordinary items (net of tax exp.)	0.00	0.00	0.00	0.00	0.00
	Net profit for the period	974.59	584.24	1596.78	916.43	2482.29
14	Paid up Equity share capital (Face Value Rs.1/-)	963.038	963.038	963.038	963.038	963.038
15	Reserve & Surplus excluding Revaluation reserve as per balance sheet of previous accounting year	35427.19	32477.90	35427.19	32477.90	33830.41
16	Earning per share (EPS)					
	a) Basic and Diluted EPS before Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	1.01	0.61	1.66	0.95	2.58
	a) Basic and Diluted EPS after Extraordinary item for the period, for the year to date, and for the previous year (not to be annualized)	1.01	0.61	1.66	0.95	2.58
17	Public Share Holding					
	Numbers of Shares(Nos.)	29247880	34053260	29247880	34053260	29247880
	% of share holding	30.37	35.36	30.37	35.36	30.37
18	Promoters and promoter group Shareholding**					
	a) Pledged / Encumbered					
	Number of shares	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share holding of promoter and promoter group)	0.00	0.00	0.00	0.00	0.00
	Percentage of shares (as a % of total share Capital of the company)	0.00	0.00	0.00	0.00	0.00
	b) Non -Encumbered					
	Number of shares	67055929	62250549	67055929	62250549	67055929
	Percentage of shares (as a % of total share holding of promoter and promoter group)	100.00	100.00	100.00	100.00	100.00
	Percentage of shares (as a % of total share Capital of the company)	69.63	64.64	69.63	64.64	69.63

Note:

- The above results have been reviewed by audit committee and taken on records by the Board of directors on 30 Oct 2009.
- The projects awarded by NHPC--URI, TEESTA, CHAMERA, PARBATI, have been running in full swing.
- 70% apartment in phase II of residential complex "Om Enclave" kota have been sold.
- Low debt/working capital availment has helped reduction in finance cost.
- The Raw material accumulated last year has progressively been put in value chain.
- Recent amendment in Income Tax Act 1961 has increased tax outlay.
- There were no complaint pending at beginning of the quarter .1 complaint received during the quarter and accordingly 1 complaint
- Previous year/ quarter figures have been regrouped/reclassified/Rearranged wherever necessary.

For Om Metals Infraproject Ltd.

Place : New Delhi
Date : 30.10.09

Managing Director

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Segment wise Revenue, Results and Capital Employed

(Rs. In lacs)

S.No.	PARTICULAR	QUARTER ENDED		YEAR ENDED
		30.09.2009 (Unaudited)	30.09.2008 (Unaudited)	31.03.2009 (Audited)
1	Segment Revenue			
	a) Engg.	4265.02	3033.02	7690.25
	b)Hotel	111.75	139.68	635.76
	c) Multiplex	32.87	30.69	123.13
	d) Real Estate	1177.6	532.10	2315.92
	Total	5587.24	3735.49	10765.06
	Less: Inter Segment Revenue			
	Net Sales/Income from operation	5587.24	3735.49	10765.06
2	Segment Result (Profit(+))(Loss(-))(Before Tax and Interest from each segment)			
	a) Engg.	812.89	779.58	1694.49
	b)Hotel	-4.70	26.70	148.42
	c) Multiplex	32.70	30.48	104.62
	d) Real Estate *	665.41	261.97	1008.38
	Total	1506.30	1098.73	2955.91
	Less:			
	1) Interest	172.96	454.49	144.47
	2) Other unallocable expenditure net of allocable income			
	Total Profit Before Tax	1333.34	644.24	2811.44
3	Capital Employed(Segment Assets-segment liabilities)			
	a) Engg./infrastructure	---	---	40428.51
	b)Hotel	---	---	1672.88
	c) Multiplex	---	---	712.24
	d) Real Estate	---	---	2226.14
	e) Unallocable Asset less Liabilities	---	---	
	Total			45039.77

1 The segment report is prepared in accordance with the Accounting Standard-17"segment reporting" Issued by the Institute of Chartered Accountants of India.

Place : New Delhi
Date : 30.10.09

For Om Metals Infraproject Ltd.

Managing Director